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October 30, 2023

Dear valued customer and supplier,

Re: Bio-Strategy Announcement - New Shareholder

Bio-Strategy has reached agreement with the Swiss company DKSH to acquire Bio-Strategy, both the Australian and New Zealand businesses.

This is an important strategic decision taken by the shareholders and senior management of Bio-Strategy. We believe DKSH Group are the natural next owner and guardian of Bio-Strategy. DKSH have the resources, experience and capability to ensure our continued growth and our continued purpose of "empowering science for a better future".

DKSH is an experienced and very capable distribution business, 158 years offering 'market expansion services' to international manufacturers. The range of industries and markets served is wide and deep, including healthcare, pharmaceuticals, scientific instruments, medical devices, consumer goods, performance materials and semi conductors.

The planned completion date is December 1, 2023 and for customers and suppliers of Bio-Strategy, the impact should not be noticeable because the teams that currently serve you will not be changing. The management team and all operating teams will remain with Bio-Strategy. The existing operating processes are also not changing. Your Bio-Strategy contact will be happy to discuss further and answer any questions you may have.

We value and appreciate your business and remain committed to providing the best products with the best service.

Yours faithfully,

John Chesterfield Chief Executive Officer Bio-Strategy PTY Limited